

# **HBCF Builders Self Service Portal User Guide**

V1.2 September 2022

## icare<sup>®</sup> HBCF

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#### icare Overview

Insurance and Care NSW (icare) was created in September 2015 through the commencement of the State Insurance and Care Governance Act. icare is a Public Financial Enterprise governed by an independent Board of Directors that delivers insurance and care services to the people of New South Wales. The NSW Self Insurance Corporation (SICorp), Home Building Compensation Fund (HBCF) along with other like agencies such as the Workers Compensation Nominal Insurer, Lifetime Care and Support, Sporting Injuries Compensation and the Dust Diseases Authority have joined icare. The Home Building Compensation Fund (HBCF) provides a safety net for consumers who have contracted for home building works and whose builder has been unable to honour their commitments due to insolvency, death, or disappearance. The safety net is also provided where a contractor's licence has been suspended for failing to comply with a tribunal order to pay compensation to the homeowner.

## **Builder Self Service Portal (BSSP) Overview**

The BSSP was developed to allow builders to monitor and manage their NSW Home Warranty eligibility and HBCF policies online.

Builders can access the BSSP to:

- View eligibility assessment results (see note below)
- View and download the latest certificate of eligibility
- View next scheduled eligibility assessment
- View a summary of current projects (open job limits)
- View a snapshot of the open job value
- Get a quote on future insurance premiums which includes the builder's premium weighting
- View current certificates of insurance.
- Close completed jobs

#### How to register for BSSP access

To access the BSSP contact HBCF or your broker and request access. New builders can also request access via the Eligibility Assessment and Builder Profile change form.

There are two levels of user access: **manager** and **clerical**. Portal managers manage your company's access and also have access to the business' pricing and profile information. Clerical users will be able to carry out policy functions without having access to profile and pricing information.

Builders must first nominate a person to act as BSSP portal manager for their organisation. HBCF will require the Portal managers contact details: first name, last name, email address, and a mobile phone number.

Registration to the portal begins when the portal manager receives a notification email from icare hbcf and follows the activation link in that email. The link takes the user to a portal registration wizard. Once the portal manager is registered and logged in they can invite and manage other users from the company.

### How to log in to the Builders Self Service Portal

- 1 Visit the **icare** website and select the **Login** button
- 2 Select the **HBCF Builders Portal** link





3 Enter your email address and password and accept the terms and conditions and select Login.





## **BSSP** Dashboard

The dashboard is the home page of the BSSP. When you first log in it opens automatically. It displays a snapshot of your data organised into panels.

Dashboard Portal Manager view



The dashboard differs by user type, i.e. Portal Manager or Clerical User.

**Portal manager:** User and builder details, Policy Overview, Open Job Limits, Profile Limits, Distributor (broker) details, Pricing Profile

**Clerical user:** User and builder details, Policy Overview, Open Job Limits, Distributor (broker) details. Note the Clerical User does not get access to the builder's eligibility profile limits and pricing profile



## The Builder Details panel



The Builder Details panel displays: the username of the builder logged in to the portal, the registered name and licence number of your building entity, and the next eligibility assessment review date if a review has been scheduled. If no review has been scheduled "Not scheduled" is displayed. If a review is not required "Not required" is displayed.

#### The policy overview panel



The policy overview panel presents a summary view of the policies you have with HBCF, the policies are filtered by policy status to make it easier to browse the policies.

Policy Status	Description
Not submitted	This is the current count of policies you have saved as a draft but are yet to submit. Click in the box to open a display of policies with that status.
With distributor (broker)	This is the current count of policies you have referred to your Distributor (Broker) for completion and submission. Click in the box to open a display of policies with that status.



Policy Status	Description
Being reviewed	This is the current count of policies that you have been submitted and which are being reviewed by an underwriter. Click in the box to open a display of policies with that status.
Open jobs	This is the current count of policies that have been approved and for which Certificates of Insurance have been issued. Click in the box to open a display of policies with that status.
Completed jobs (last 30 days)	This is the current count of projects that were completed in the last 30 days. Click in the box to open a display of policies with that status.
Combined view	All of your policies. Click in the box to open a display of all your policies.

**Note**: If you have nine or less approved jobs in your open job limits, the policy overview is displayed in a <u>list</u> format.

The Policy Overview list:

Customer Name	This is the home owner name you supplied when you created the policy.
Job Number	This is your internal reference number for the job being insured. It is your choice whether you use this field or not.
Policy/Transaction number	The transaction number is the system generated reference number for the policy. For open jobs or completed jobs, the policy number is displayed.
Site address	This is the site address you supplied when you created the policy.
Status	This is the current status of the policy. The view buttons are colour coded by status



## The Open job limits panel

ilder self-service portal						J	oe Builder
care <sup>-</sup> hbcf	d	lashboard	builder details	policies	pricing calculator	help	conta
Hello Joe Build	er				Open job limits		<b></b>
Builder name: Licence number: 98 Next review date: 04 Dec 2019 (1	BUILDING PTY LTD			→	\$ 5,000,0		Jobs 24
policy overview		Subr	nit a new policy >		\$3,878, Current usage am	ount 🕄	16
> 1 Not submitted	<b>O</b> With distributor (broker)	>	<b>O</b> Being reviewed		<b>\$ 1,121,</b> Amount at	620	» 8
<sup>2</sup> 15	0	>	16		Profile limits 🚯		<b>v</b>
Open jobs	Completed jobs (last 30 days)		Combined view		Distributor (broker) d	letails	<b>v</b>

The open job limits panel displays:

- your approved construction limits in contract value and the number of approved jobs
- your current usage amount in contract value and number of active jobs
- a graphic representing the percentage usage for contract value and number of jobs (more than 80% displays in red)
- the available balances before your limits are met or exceeded.



## The Profile limits panel

The Profile limits panel displays the construction types and dollar value of the buildings you have eligibility to build and is based on your eligibility assessment.

Note. This panel is only visible to Portal Managers.



### The Distributor details panel

Displays the contact details for your currently registered distributor (broker).





## The Pricing profile panel

The pricing profile panel displays your pricing profile based on your eligibility assessment. The builder's eligibility assessment is used to calculate your policy premiums.



Note. This panel is only visible to portal managers.



## **Builder Details**

The builder details page contains a comprehensive overview of the builder's entity details including: the entity name, entity details, distributor's contact details, pricing profile, open job limits, profile limits, approved eligibility history, next scheduled review, eligibility status and limits and downloadable copies of the certificate of eligibility and last assessment summary.



Note The builder details page can only be accessed by the portal manager.

## **Claims Quoting System**

The HBCF Claims Quoting System (CQS) displays available jobs arising from a current HBCF claim. Through the CQS eligible Builders can register their interest in tendering to complete available jobs. The CQS is a standalone HBCF system which is usually accessed through the icare HBCF public page but can now also be accessed through the BSSP.



#### How it works

- CQS displays jobs arising from a HBCF claim
- If interested in tendering the builder can register their interest in the available job
- The system evaluates the builder and shortlists that builder if they meet the eligibility criteria
- The HBCF claims manager will contact shortlisted builders and ask them to submit a tender (non CQS process)
- Tender submissions are reviewed and acknowledged (non CQS process)
- Homeowner chooses builder (non CQS process)

#### How to access the Claims Quoting System on the BSSP

1 Select **Quote for a Claim** from the menu



The Quote for a claim page contains the following:

- The builder's name (your entity name), and your broker's details.
- The builder's licence number and the number of remaining jobs that you can register interest in.
- The list of available rectification Jobs.
- The date you registered interest in a job.

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#### 2 To view the details of a rectification job, select the *View* button

	TD	How many more jo register interest for 4			
	ation Jobs			Show 10 per page 👻	1 of 1
	Suburb	Туре	Stage	Orig. Contract Value	Registered Date
Postcode					-
2479	Bungalow	New Single Dwelling Construction	Fit out	\$466,093.00	View
2479 2479	Bungalow Bungalow	New Single Dwelling Construction	Fit out	\$210,000.00	View View
2479 2479 2035	Bungalow Bungalow Maroubra	New Single Dwelling Construction New Single Dwelling Construction	Fit out Fit out	\$210,000.00 \$530,000.00	View View View
2479 2479 2035 2479	Bungalow Bungalow Maroubra Bungalow	New Single Dwelling Construction New Single Dwelling Construction New Single Dwelling Construction	Fit out Fit out Fit out	\$210,000.00 \$530,000.00 \$210,000.00	View View View View View View
2479 2479 2035 2479 2479	Bungalow Bungalow Maroubra Bungalow Bungalow	New Single Dwelling Construction New Single Dwelling Construction New Single Dwelling Construction New Single Dwelling Construction	Fit out Fit out Fit out Fit out	\$210,000.00 \$530,000.00 \$210,000.00 \$100,000.00	View View View View 20/04/2020 View
2479 2479 2035 2479	Bungalow Bungalow Maroubra Bungalow	New Single Dwelling Construction New Single Dwelling Construction New Single Dwelling Construction	Fit out Fit out Fit out	\$210,000.00 \$530,000.00 \$210,000.00	View View View View View View

#### How to register interest in a job

#### 1 To register interest in the job, select the **Submit** button

Policy	HBCF1806667	Claim Number	HBCF-CL-003726
Construction Type	New Single Dwelling Construction	Builder Name	Commercial Constructions Pty Ltd
Stage Of Completion	FitOut	Claim Type	Failure to complete
Original Contract Value	\$466,093.00	Suburb	2479
	3726 & HBCF-CL-003727* INCOMPLE ive Waterproofing - all wet areas. (F		, ,
RECTIFICATION: Defect	ive Waterproofing - all wet areas. ( <u>E</u> blocked <u>weepholes</u> , Damaged / soft	n-suite, Bathroom, L	aundry, Powder Room) and deck.

- 2 A **Registered Date** column records/displays the date you have registered interest.
- 3 The CQS evaluates the builder's registration of interest. If they meet the job's eligibility criteria they will be shortlisted and contacted by the Claims Manager.

## **Pricing (Premium) calculator**

The pricing calculator provides an accurate quote on an insurance premium.

To calculate a premium:

1 Select the pricing calculator tab in the menu bar.

Builder self-service portal					SIRA Pro	oject Test1 🔻
icare <sup>-</sup> hbcf	dashboard	builder details	policies	pricing calculator	help	contact



Enter all relevant information and select the Calculate Premium button.

pricing calculator
dashboard / pricing calculator
Type of cover *
C01 - New Single Dwelling Construction
Policy issued date *
29/06/2017
Contract value (inc. GST) * 0
\$ 1,000,000
Postcode of works *
2011
Calculate premium >
Base premium = \$6.615.00
GST(10%) = \$661.50
Stamp duty (9% on Base + GST) = \$654.88
Premium = \$7,931.38 o
'Based on your risk profile, excludes any distributor fees and is based on the latest published price.
Postcode Guide

When satisfied with the information you have selected or entered into the calculator fields, select the **Calculate Premium** button.

The Total Premium value is displayed followed by the Base Premium value, the GST applicable, and the Stamp Duty applicable.

If the building is a multi-unit construction then the average premium and tax values per unit are also displayed.

Note the quoted premium does not include the brokers fee.



## **Policies**

The policies page allows you to manage and view your draft submissions, pending applications, issued policies, and certificates of insurance.

The user can:

- filter and sort a display of policies
- export the list of policies
- view the details of a particular policy
- create, save, edit, and submit a new policy submission
- download a certificate of insurance
- mark a job as completed

#### How to view policies

From the dashboard select a status box on the policy overview panel or select **Policies** from the menu bar.

car	<mark>e</mark> hb	ocf		dashboar	d builde	r details	policies	pricing calcu	lator he	lp cont
olicies										
ashboard /	policies								Submit a n	ew policy >
lot submitt		distributor proker)	Being review	wed O	pen jobs	Comple (last 3	eted jobs O days)		Co	mbined view
Filter Re	sults 🖲	Enter your	search criter	ia here	Search >	Sh	ow 10 per page	- 6	1	of 1 🜔
Job number	Status	Transaction number	Home owner	Site address	Suburb	Postcode	Contract amount	Created date	Dwelling type	Export ①
	Not Submitted	343590					\$0	18/12/18		$\mathbf{>}$
	Not	106031					\$0	18/12/18		6
	Submitted	100031								
		100031						S	Showing 1-2 of	f 2 results

The policies page has six tabs, one for each policy status, and a combined view tab.

	listributor Being reviewed roker)	Open jobs	Completed jobs (last 30 days)	Combined view
Filter Results 🖲	Enter your search criteria here	Search >	Show 10 per page 🔹	I of 31



All Policies are listed in a table format with each Policy's details listed in a row (see image below).

Not submitted		istributor oker)	Being review	ed Ope	n jobs	Completed (last 30 d			٥	combined view
Filter Result	s 0	Enter your	search criteria	here	Search >	Show	10 per page	•	<b>(</b> 1	of 31 🜔
Column Header	r sorting i	s unavailabl	e when there a	re more than	300 record	s. Please 'Fil	ter Results' a	bove to re	efine your s	earch first.
Job Sta number Sta		licy mber	Home owner	Site address	Suburb	Postcode	Contract amount	lssue date	Dwelling type	Export 1

The policy details displayed for each policy are:

Job number	This is your internal reference number for the job being insured. It is your choice whether you use this field or not.
Status	This is the current status for the policy.
Transaction/ policy number	The transaction number is the system generated reference number for the policy. For open jobs or completed jobs, the policy number is displayed.
Home owner	This is the home owner name you supplied when you created the policy.
Site address	This is the site address you supplied when you created the policy.
Suburb	This is the site suburb you supplied when you created the policy.
Postcode	This is the postcode you supplied when you created the policy.
Contract amount	This is the total amount (inclusive of GST and Stamp Duty) for the contract being insured.
Created date/ Issue date	This is the date on which you first created the policy application. For open jobs or completed jobs, the date when the policy was issued is displayed.
Dwelling type	This is the type of construction for the job.

#### **Filter or Sort Policies**

By default, the policies are sorted with the most recent policies displayed first. Each column in the display can be used **to sort** the data displayed in ascending or descending order.

To **sort** a column, select the column header, e.g. Created Date. Note if the current display shows more than 300 records, the Sort function is disabled.

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**To filter** the list of policies, enter part of a Policy Number, Transaction Number, Site Address, or Suburb in the filter bar and select the **Search** button to limit the display of policies to those matching your entered criteria.

Filter Results 🛛	Enter your search criteria here	Search >	Show 10 per page	•	$\overline{\mathbf{O}}$	1	of 31	

#### **Viewing a Policy**

Select the View Policy button or the Policy Number link

		(broker)	Being review			Completed (last 30 d				nbined viev
Filter R	esults	Enter yo	our search criter	ia here	Search >	Show	10 per page	•	1 0	f 31 🜔
Column H	eader sort	ing is unavaila	ble when there	are more th	an 300 record	ds. Please 'Fi	lter Results' a	bove to re	fine your sea	rch first. Export 🕄
Column H Job number	eader sort Status	ing is unavaila Policy number	ble when there	are more the Site address	an 300 record Suburb	ds. Please 'Fi Postcode	Iter Results' a Contract amount	ibove to re Issue date	fine your sea Dwelling type	

When you view a policy, you can view the Policy number, status and date of issue, the certificate of insurance and the policy submission details and any associated uploaded documentation

<b>policy details</b> (dashboard / policies / policy details	Add job completion date >
Policy number HBCF17	$\sim$
Policy submission details	$\bigcirc$
Uploaded documentation	⊘

The **policy number** pane provides details on the listed policy and includes the Certificates of Insurance (COI) issued for that policy.

The **policy submission details** pane contains a read-only view of all the builder, owner/developer, finance, and construction details of the project, as they were entered at the time of policy submission.

The **uploaded documentation** pane contains a view of all the documentation that was attached at the time of policy submission. The categories of document include: Building contract, Scope of works, Certificate of title, Project plans, Proof of funding, Builder experience, Insurance proof, Indemnity cover, BCRP document. **Note** if you do not see any of the above listed documents in this pane they will have been submitted by the Distributor through the HBCF Policy Centre system



#### **Export Policies**

You can export a list of policies in .csv format by selecting the **Export** button. The export function downloads only those policies in your current display. If you have used a filter (e.g. part of a street name) to reduce the number of policies in the display then only policies matching that filter are exported.

	listributor roker)	Being review	wed C	Open jobs	Complet (last 30	ed jobs days)		Co	mbined vie
ts 🔁	Enter your	search criter	ia here	Search >	Sho	w 10 per page	•	1	of 1 🜔
	Transaction	Home	Site			Contract	Created	Dwelling	Export ()
	number	owner	address	Suburb	Postcode	amount	date	type	View 🕄
	343590					\$0	18/12/18		$\triangleright$
-	106031					\$0	18/12/18		$\mathbf{b}$
							s		
	(br ts () atus bmitted	(broker) (broker) Enter your atus Transaction number atus 343590 atu 106031	(broker) Enter your search criter Atus Transaction Home number owner t 343590 t 106031	(broker) Enter your search criteria here Transaction Home Site address t bmitted t 106031	(broker) Enter your search criteria here Search > Transaction Home Site atus Transaction Home Site address Suburb atus 343590 atu 106031	Image: Solution     Enter your search criteria here     Search >     Shows       atus     Transaction number     Home site address     Suburb     Postcode       atus     Transaction number     owner     address     Suburb     Postcode       atus     Transaction number     0wner     address     Suburb     Postcode       atus     Transaction number     0wner     address     Suburb     Postcode       atus     106031     Image: state sta	(broker)       (last 30 days)         (cbroker)       (last 30 days)         (cbroker)       Enter your search criteria here       Search >         (cbroker)       Show 10 per page         (cbroker)       Stop         (cbroker)       Stop         (cbroker)       Stop         (cbroker)       Stop         (cbroker)       Stop         (cbroker)       Stop         (cbroker)       Stop	Image: Solution of the second seco	Image: Solution of the search criteria here     Search >     Show 10 per page     Image: Solution of the search >     Show 10 per page     Image: Solution of the search >     Image: Solution of the search >

## Submit a new policy

1 To start a new policy application, select the **Submit a new policy** button on the dashboard **or** select the **Policies** tab on the menu bar.





2 Complete all mandatory questions regarding warranty claim and builder's licence

Policy in	fo	Project details	Dwelling units	Document upload	Review
Policy info	rmation				
uilder name					
	Pty Ltd		2 C		
		all work being contracte	d and included in this applic	ration? *	
oes the builder'	s licence cover				
oes the builder' Yes	s licence cover				
Yes	No	g from a HBCF claim? *			
Yes	No	g from a HBCF claim? *			

3 Select Construction Type (H01-05)

Refer HBCF Eligibility Manual or contact your broker if you need assistance with construction types.

submit a new policy					
dashboard / policies / submit a new policy	Refer to distributor (broker) >				
Policy info Project details Dwelli	ing units Document upload Review				
Project details					
Select 🗸					
HO1 - New Dwelling Construction HO2 - Building Work to an Existing Residential Apartment Building HO3 - New Residential Apartment Building Construction					
H04 - Building Work to an Existing Dwelling H05 - Swimming Pools	ABN				



#### H01 New dwelling Construction

Select H01 for construction of new Class 1a buildings. For example, single dwellings, duplex, townhouses, terraces. For H01 type projects that have more than one dwelling and are subject to strata or community title you have the option to add multiple dwellings in one project submission.

Proje	ct details
Construct	on type *
H01 - Ne	w Dwelling Construction
L	
Ð	Description
	New Dwelling Construction of a Class 1a building (single, duplex, triplex, terrace) and any associated Class 10 buildings or structures.
ls there ar	intention that this dwelling will be part of a strata or community title development? *
Yes	No

Selecting **Yes** in the title question allows you to add more class 1a dwellings to your submission, e.g. if you have more than one dwelling in the project such as a strata titled duplex or town houses.

zample				
Construction type				
Please provide a description of the	e building work to be undertaken *			
10 new townhouses				~
				/
		No. of storeys *		
		2		•
One bedroom *	Two bedrooms *		Three bedrooms *	
			10	~
Four bedrooms *	Other *		Total number of dwellings *	
			10	

Note It is not possible to have separate contract values (build cost) for each dwelling in a H01 submission with multiple dwellings. If you need separate pricing for each dwelling you will have to submit a separate application for each dwelling.

#### H02 - Building Work to an existing residential apartment building

The H02 category is for structural and non-structural work to common areas of existing class 2 buildings. **H03 -New Residential Apartment Building Construction** 

The H03 category is for new construction of Class 2 buildings with 3 or less residential storeys (or a mixed-use building with a Class 2 component with 3 or less residential storeys). H03 also includes new construction of any associated Class 10 buildings or structures when built in conjunction with the new class 2 building.



#### H04 - Building Work to an Existing Dwelling

The H04 category is for structural and non-structural work to existing class 1a dwellings and category 10 buildings. H04 is also for work to the common property of class 1a dwellings.

H04 also covers work wholly within an existing dwelling/s (unit/apartment) in a Class 2 building (where the scope of work does not include work on common areas of class 2 building which will be covered by H02). For H04 type projects that involve work to the common property of class 1a dwellings you must select the **Yes** button for both the strata/community title and common property questions. This enables the *Total number of dwellings* field.

Projec	t details
Constructi	on type *
H04 - Bu	ilding Work to an Existing Dwelling
0	Description
	Structural and non-structural Residential building work to an existing Class 1a building and any associated Class 10 buildings or structures, or work within one existing dwelling in a Class 2 building that does not include work on common property.
Is the dwe	ling part of a strata or community title scheme? *
Yes	No
Does the p	roject involve work to the common property of the strata or community title scheme? •
Yes	No
Total num	per of dwellings in the strata or community title scheme *

#### H05 - Swimming Pools

The H05 category is for the construction, renovation, alteration, repair, extension, maintenance, or decorative or protective treatment of a swimming pool associated with a Class 1a or Class 2 building (excluding construction or installation of a swimming pool that will be located within a Class 2 or mixed-use building, such as a roof-top or basement swimming pool).

#### 4 Enter Project details

Enter all Project details including owner/developer, construction type and contract details. Note all fields marked with a red asterisk\* are mandatory fields.



#### 5 Review **Dwelling Units** details

Example				
•	•	•		
Policy info	Project details	Dwelling units	Document upload	Review
Dwelling units				
Owner name: test				
Contract value: \$450,000				
Limit of insurance: \$340,000				
House number: 321				
House number: 321				
Lot number:				
Street name: kent				
Suburb: sydney				
Postcode: 2000				
10310000.2000				
We have recorded the number	of units in this construction pro	pject based on the number yo	ou entered in the previous page and	assigned some default
unit numbers. If required, pleas	e enter the actual unit numbers	s below.		
11-14-1			A	
Unit type	Default u	nit number	Actual unit number	
-	▼ 1		-	
(				
cancel submission			<	Previous Next >

#### 6 Upload Documents

The Construction Type(H01-H05), you select determines the type of documents you are required to submit in the application. An application cannot proceed if a required document is not provided (uploaded). Examples of required documents are: signed Building contract, Scope of works, Certificate of title, Project plans. The file types you are permitted to upload include: .zip, .pdf, .doc(x), .jpeg, .jpg, .png, .tiff, .mpp, and .xls(x). The maximum file size upload is **5mb**.

To upload a file, select the **Select Files** button and navigate to the correct file and select and upload it. Or use the drag & drop method by locating the file in your file management application and drag the



file icon into the correct area of the *Document Upload* page. The uploaded file name is listed adjacent to a delete icon in case you later wish to remove the file.

Document upload 🖲
We require the below documentation to accompany your policy. Accepted file types: .doc, .docx, .xls, .xlsx, .ppt, .pptx, .pdf, .jpeg, .jpg, .png, .tiff, .msg. Maximum file size limit is 5MB.
Building contract *
Drop files here or
Select files
Copy of Contract -
Other
Drop files here or
Select files
Ø Other - □
cancel submission

#### 7 **Review** the application before submitting

8 Read and Sign the Privacy statement and Submit the application

Privacy statement, builder declaration and consents	
	_
Privacy Statement	ĺ
NSW Self Insurance Corporation (SICorp) is a statutory corporation constituted under the "NSW Self Insurance Corporation Act 2004" (NSW) and is responsible for carrying on the business of providing insurance under the Home Building Compensation Fund (HBCF Insurance) for residential building work done in New South Wales which requires such insurance under the "Home Building Act 1989" (NSW). Insurance and Care NSW (Icare) provides the services and facilities of SICorp under the "State Insurance and Care Governance Act 2015". For the purposes of this Privacy Statement, SICorp and icare together are icare hbcf.	
Icare hbcf is regulated by the "Privacy and Personal Information Protection Act 1998" (NSW) and is required to provide the following information to you in relation to your personal information.	
Purpose of Collection Icare hbcf. through its agents, contractors and associated entities, collects and holds personal information (information or an opinion about an individual whose identity is apparent or can reasonably be	,
Agreement, declaration and consent *	
I have read and agree to the above notices and give the required declarations and consents	
cancel submission Submit	>

Once you have submitted an application it gets checked for any underwriting issues. If it passes the review it gets forwarded to your HBCF broker for processing. If there are any problems with the application it will be reviewed by a HBCF underwriter.

#### Download a copy of the policy submission

Note if you have a BCRP condition on your eligibility the BCRP provider will ask you for a copy of the project details.



1 From the Dashboard select the **Policies** menu tab or directly select the **With Distributor** tab. If the submission was referred to a risk manager for review select the r Being Reviewed tab.

Builder self-service portal			
icare <sup>-</sup> hbcf	dashboard	builder details policies	prici
		<b>†</b>	
Hello SIRA Pro	oject Tes	t1	
Builder name: I			
policy overview	Ļ	Submit a ne v policy	>
> 3 Not submitted	O With distributor (broker)	P Being reviewed	

2 Select the **Policy Details** View Arrow

olicies									Submit a ne	w policy \
ashboard	policies								Subilit a lie	w policy /
lot submitt		listributor roker)	Being reviewe	ed Ope	en jobs	Complet (last 30			Com	bined view
Filter Re	sults 🛛	Enter your s	earch criteria	here	Search >	Sho	w 10 per page	•	1 0	f1 🜔
										Export ()
Job number	Status	Transaction number	Home owner	Site address	Suburb	Postcode	Contract amount	Created date	Dwellins type	View
	With Distributor (broker)	809443	TC01_UAT - SIRA	101 Shirley Street Street	Sydney	2000	\$50,000	26/07/22	New Multiple Dwelling	0



#### 3 Select Policy Submission Details view and download

policy details dashboard / policies / policy details	<b>K</b> Back to your policies
Transaction number 809443	⊘
Policy submission details	$\widehat{}$
	Download details as PDF >

#### Save draft policy submission

If required you can save your application in progress as a **draft**. The draft policy can be accessed later for completion via the **Not submitted** display.

submit a new policy	
dashboard / policies / submit a new policy	Refer to distributor (broker) > 0 Save as draft >

#### Refer an application to a Distributor

If you need assistance in applying for the certificate of insurance you can refer the application to your distributor. If you do so you will no longer be able to edit the submission but can view it in the *Policies* view under the **With distributor** tab. When an application is referred to a Distributor they are notified by email that the application is awaiting review.

dashboard / policies / submit	<b>cy</b> a new policy		efer to distributor (broker) )	$\Theta$ Save as draft )
Policy info	Project details	Dwelling units	Document upload	Review
Project details Multi unit project * Yes No	 Г	Construction	<b>1 type *</b> ple Dwellings Alterations / Addit	tions - Structural 🔻



#### **Cancelling a policy submission**

You can only cancel a draft policy submission (application) in the BSSP if you have not yet submitted the application. To cancel a submission, open the **policy** you wish to cancel and select the **cancel submission** button.

Funding and progress	s payment details	
How will the project be funded	?•	
cancel submission		<pre>     Previous Next &gt; </pre>

This option is only available on the **policy** page and allows you to cancel the submission and return to the policies display. Note Policy applications that progress beyond the first page but are not completed will accumulate in your **Not Submitted** display. To remove the submissions you wish to cancel, contact your distributor and advise them of the transaction numbers of those submissions.

## Complete a job

Builders can close completed jobs on the BSSP.

1 To complete a job, select the **Open Jobs** tab in **Policies** view and **open** the job/policy you wish to complete.

ot submit	ted Wi	ith distributor (broker)	Being revie	wed	Open jobs	Completed (last 30 d	i jobs ays)		Con	nbined view
Filter Re	esults 🖯	Enter yo	ur search crite	ria here	Search >	Show	10 per page	- (	1 0	f 31 🜔
Column H	eader sort	ing is unavaila	ble when there	are more th	an 300 record	ls. Please 'Fil	iter Results' al	bove to ref	ine your sea	rch first.
										Export
Job number	Status	Policy number	Home owner	Site address	Suburb	Postcode	Contract amount	lssue date	Dwelling type	View



2 Select the Add job completion date button

_	cy detai	ls +s / policy c	letails			to your poll		Add Job	completion (	date >
Pol	icy number HE	3CF1701349	1							$\diamond$
	Job number: 40 Status: open Date of issue: M COI number		Actual unit number	House number	House number suffix	Street	Suburb	Postcode	Download <b>3</b>	
	HBCF170	-	NA	##		RIVERSIDE	AIRDS	2560	8	
Pol	Policy submission details									
Upl	loaded docum	entation								<b>~</b>

3 Choose **Yes** from the practical completion question. You can only choose **NO** if there are outstanding exceptions as to why the incomplete job should be closed. Please refer to your Distributor (broker).

<b>complete a job</b> dashboard / policies / complete a job
Policy Number: HBCF17013491
Job number: 4006187
Status: open
Date of issue: 17 Mar 2017
Has this job reached practical completion? • 🛈



4 Answer all mandatory questions in the completion form and select the **Submit** button. A confirmation of completion view opens.



**Note** if you cannot validate the address you will not be able to complete the job. If this is the case please check and update the address in the current site address section. If you continue to get an address validation error it is usually because the address has not been registered on the land property registration system and you will need to ask your broker to close the job for you.



Site address 🖲								
House numbe	er known? *							
House numbe	er *		House number suff	ix		)		
LU LJ		*						
Address site	name (property/estate)		Building name					
Street name	•		Street type *					
فسرما		~	Road			-		
Suburb *			Postcode *					
Hunters Hill		~	2110			~		
State								
New South	Wales	•						
Validate a	ddress							
0	Warning							
	Do you really want to proceed with the m	anually entered Site	Address?					
Please select	an address row from the ones offered a	as possible matches	s. If only one address	is offered, selec	t it.			
House numbe	er House number suffix	Street name	Street type	Suburb	Postcode	State		
53		Ryde	Road		2110	NSW		

#### What happens after a job is closed?

The Owner, the Distributor, and the key Business Contact are alerted by email that a Job Completion date has been submitted. The warranty period of the policy commences its six-year countdown. The builder's total number of jobs and total value of contracts is adjusted to allow them to commence new jobs.



## **Building Contract Review Program (BCRP)**

The BCRP is a transitional program that helps residential builders in NSW take on new or larger, more complex projects. The BCRP is a mentorship program that is overseen and managed by HBCF. It is delivered to builders by nine authorised service providers. These service providers are responsible for reviewing builders' ability to quote and deliver particular projects as well as provide mentoring.

As part of the BCRP program, service providers:

- Review contract documents for a project to ensure that the builder provides a detailed budget that includes a gross margin that is reasonable for the project type, size, value and other project requirements.
- Determine a schedule of performance reviews, including site inspections, to ensure supervision and contract administration is appropriate.
- Make sure the project is running to budget and contracted completion date.
- Undertake reviews and report on the progress or development of the builder's competence relating to specific areas that have been reviewed.

Via the BSSP, Builders on the BCRP program can request quotes from a provider for a project, view their BCRP projects, and also view and download any associated BCRP project documents/files.

#### **Request a BCRP quote**

Note the project must be in our systems for it to appear in the BCRP quote view, i.e. the builder must have submitted the project application (via BSSP or via their broker)

1 Open the BCRP view and select the *Request a BCRP Quote* button.





- 2 Select the *project* you wish to request a quote for.
- 3 Select the **BCRP providers** you wish to quote for the project.

#### 4 Submit.

Polici	es					Sho	w 5 per page	-	12	of 12 🜔
Select	Policy Number	Status	Transaction Number	Home Owner	Site Address	Suburb	Postcode	Contract Amount	Created Date	Dwelling Type
	1175902	notsubmitted	1175902	SIT7	5 Kent Street	Parramatta	2150	\$65,000	01/03/21	Single Dwelling Renov
	1202243	notsubmitted	1202243					<b>\$</b> 0	01/03/21	
	980155	review	980155	SIT9	9 Kent Street	Parramatta	2150	\$75,000	02/03/21	New Single Dwelling C
✓	531412	review	531412	Bob Geldof	100 Trevenar Street	Ashbury	2193	\$160,000	10/03/21	New Single Dwelling C
4								Sh	owina 56-59 c	of 59 results
3CRP F	Provider:		vider 1 ovider	[	Provi				rovider ovider	
		Pr	ovider	[	= <b>P</b> rovi	der		V Pr	ovider 3	

#### Accept a BCRP provider quote

When a builder submits a **Request for Quote** the BCRP provider is notified and they will prepare a quote for the project. Once they have submitted the quote the project's status is updated to **Quote**. Note the quote will be in the form of a **BCRP Agreement** which you will be required to sign and return to the BCRP provider.

1 To view the quote and accept or reject it select the *View* button.

531412	Provider 1	100 Trevenar Street, ashbury, 2193	Draft	10/03/21	View >
531 <u>4</u> 12	Provider 2	100 Trevenar Street, ashbury, 2193	Draft	10/03/21	View >
531412	Provider 3	100 Trevenar Street, ashbury, 2193	Quote	···/ ···/	View >



2 Download the quote (agreement) to review and select either *Accept Quote or Reject Quote* once you have made your decision.

7	Project Documents							
	BCRP Project Documents			Show 5 per page	•	<	1 of 1	
	Туре	File Name		Last Updated			_	
	BCRP Contract	BCRP Quote		·-,-,				$\mathbf{\Theta}$
						Showing	g 1-1 of 1 res	sults
	Upload Documents		_		cept Quo	te or	Reject Qu	iote

3

If you accept the quote you must select all of the check boxes to confirm and upload a signed copy of the BCRP Agreement for this project. Note once you have uploaded the agreement you must select the **Submit Documents** button to complete the upload.



4 Select the *Accept Quote* button to accept the quote.

Sccept Quote	
By accepting this quote, all other quotes from other BCRP Providers for the project will be rejected.	
✓ I confirm the quote is for 100 Trevenar Street, ashbury, 2193	
✓ I confirm the quote is for \$160,000	
✓ I confirm the quote is from AJ Grant	
Signed BCRP Document has been Uploaded.	
Accept Quote	Cancel



Note once the builder accepts the quote they are contracted with that provider for the project.

The project status of the successful provider is updated to contracted. The project status for the unsuccessful providers is updated to cancelled.

GCRP Projects			Show 10 per	r page 🔹	1 of1 🔊
Job Number	Provider	Address	Status	Created Date	
947275					View >
947275					View >
892668					View >
892668					View >
700728					View >
700728					View >
531412	Provider	100 Trevenar Street, a 2193	ashbury, Cancelled	10/03/21	View >
531412	Provider	100 Trevenar Street, a 2193	ashbury, Cancelled	10/03/21	View >
531412	Provider	100 Trevenar Street, a 2193	ashbury, Contracted	10/03/21	View >
				S	howing 1-9 of 9 results

#### **Reject a Quote**

- 1 Select the **BCRP** tab to view your BCRP projects
- 2 Select the relevant project's *View* button.
- 3 To review the quote, download the quote in the Project Documents pane.
- 4 To reject a quote, select the *Reject Quote* button. Note if you have accepted a different quote this step is not necessary.

BCRP Project Documents		Show 5 per page 🔹	<b>(</b> 1 of 1
Туре	File Name	Last Updated	
BCRP Contract	BCRP Phase 2 - BSSP testcases (002).xlsx	11/03/21	<b>.</b>
			Showing 1-1 of 1 results



#### **Upload BCRP Documents**

- 1 Open a BCRP project.
  - Select the BCRP tab
  - Select the Project View button

Builder self-service por	tal			SIRA Project Test1 - Help
icare <sup>-</sup> h	bcf	dashboard builder details policie	s pricing calculator	quote for a claim
bcrp dashboard / bcrp				
Pty Ltd	Homes	Licence number: 244 Current active BCRP project 11 G Request a BCRP Quote	ts: Ph. maske	blp, please contact: <b>D</b> d@masked.com <u>a list of all distribut</u> rs <u>ers</u> )
Request a BCRP Qu	ote			
BCRP Projects			Show 10 per page	• • • • • • • • • • • • • • • • • • •
Job Number	Provider	Address	Status Created	Date
952803		22 Brown Street, North Parramatta, 2151	Completed 12/03/2	21 View >
952803	dat Brand	22 Brown Street, North Parramatta, 2151	Draft 12/03/2	21 View >

2 Select *Upload Documents* in the Project Documents pane.

Project Documents			
BCRP Project Documents		Show 5 per page 🔹	1 of 3
Туре	File Name	Last Updated	
BCRP Agreement	Review_BCRP_Agreement_825_202103 7.pdf	15/03/21	8
BCRP Component 4	Invitation.ics	15/03/21	3
BCRP Component 4	Invitation.ics	15/03/21	8
BCRP Component 4	Invitation.ics	15/03/21	3
BCRP Component 4	Invitation.ics	15/03/21	<b>S</b>
			Showing 1-5 of 15 results
Upload Documents			



3 Upload the relevant file and classify the document.

BCRP Project Documents	Show	5 per page	•	<	1	of 3	(
Туре	File Name	Last Updated					
BCRP Agreement	Review_BCRP_Agreement_825_2021031503550 7.pdf	15/03/21					6
BCRP Component 4	Invitation.ics	15/03/21					¢
3CRP Component 4	Invitation.ics	15/03/21					
BCRP Component 4	Invitation.ics	15/03/21					e
3CRP Component 4	Invitation.ics	15/03/21					e
				Showir	ng 1-5 o	f 15 res	su
	Drop files here or						
pload Documents	Drop files here or Select files						
pload Documents							
pload Documents							
pload Documents							
pload Documents							
Sensitive – Commercial In Confidence							

Refresh the page to view the uploaded document

### **View BCRP Projects**

1 To view BCRP projects select the **BCRP** tab on the menu bar

Builder self-service portal Help						Proje	ect Test1 🕶
icare <sup>-</sup> hbcf	dashboard	builder details	policies	pricing calculator	quote for a claim	bcrp	contact

The BCRP tab displays any projects the builder currently has in the BCRP program and also displays who the BCRP provider is for that project and the status of that project.

## icare<sup>®</sup> HBCF

2 Select the *View* button on a project to view the project's BCRP documents/files.

PTY LTI	5		Current active BCRP Projects 4	9		
					<u>View a list of all distributors</u> ( <u>brokers)</u>	
-	<b>jects</b> Provider	Address		Show 10 per pa	age • 🔇 1 of 1	•
Job Number	-	Address	Maroubra, 2035			0
BCRP Pro Job Number B122 B100	Provider	Address	Maroubra, 2035 Maroubra, 2037	Status	Created Date	0
Job Number B122	Provider Architrave	Address		Status Awaiting Quote	Created Date 20/1/2020	•
Job Number B122 B100	Provider Architrave Architrave	Address	Maroubra, 2037	Status Awaiting Quote Quoted	Created Date 20/1/2020 View 10/1/2020 View	•
Job Number B122 B100 B095	Provider Architrave Architrave Architraves	Address	Maroubra, 2037 place, Kingsford, 2145	Status Awaiting Quote Quoted Contracted	Created Date 20/1/2020 View 10/1/2020 View 1/1/2020 View	•

3 Select the *Download* button on a project to view a BCRP document.

CRP Project Doc	uments o		
oject Job Number: B122	1	Project Address: mes street, Maroubra,	2035
3CRP Document	s	Show 10 per page 🔹 🔇	1 of 1 >
уре	File Name	Uploaded Date	
3CRP.Agreement	20200120_BCRPContract	20/1/2020	Download >
BCRP Comp 1,2,3	20200120_BCRP Comp 1,2,3	25/1/2020	Download >
BCRP, Comp 4	20200120_BCRP Comp 4 Review 1	3/4/2020	Download >
3CRP Comp 4	20200120_BCRP Comp 4 Review 2	5/5/2020	Download >
		Showing 1	-8 of 8 results



#### Mark a review as ready to proceed

1 Select the BCRP tab to view your list of BCRP projects and select the relevant project *View* button – a list of reviews is displayed

Job Number	Provider	Address	Status	Created Date	
B122		273 Holmes street, Maroubra, 2035	Awaiting Quote	20/1/2020	View >
B100		273 Holmes street, Maroubra, 2037	Quoted	10/1/2020	View >
B095		1a jimmy King place, Kingsford, 2145	Contracted	1/1/2020	View >
B122		273 Holmes street, Maroubra, 2035	Awaiting Quote	20/1/2020	View >
B100		273 Holmes street, Maroubra, 2037	Quoted	10/1/2020	View >
B095		1a jimmy King place, Kingsford, 2145	Contracted	1/1/2020	View >

2 The builder selects the relevant review box to mark it as ready to proceed. This notifies the BCRP provider who will contact you to organise the review.

BCRP Project Rev	riews o	
Project Job Number: B122		street, Maroubra, 2035
BCRP Reviews		Show 10 per page - C 1 of 1 S
Туре	Status	Scheduled Date Ready
BCRP Agreement	Finalized .	3/4/2020
BCRP Comp 1,2,3	Scheduled	3/4/2020
BCRP Comp 4	Scheduled .	3/4/2020
BCRP Comp 4	Scheduled	5/5/2020
		Showing 1-8 of 8 results



## Manage BSSP User Details

On the My Details page you can:

- view your distributor's contact details
- manage your details
- reset your password
- add new users (you can have multiple users with manager access)
- manage other users if you are the portal manager.

Users with Manager access can: add new users from your business, edit the access level of existing users, and deactivate users. If a user has been deactivated and needs to be reactivated they will have to be added as a new user again.

To access the **My Details** page, select your **login name** in the top right of the portal and select **my details** from the menu.





## Contact

The contact page is provided to assist you to communicate with your distributor or, if necessary, with icare HBCF.

contact dashboard / contact	
	Send a message to your distributor (broker) using this form:
Your first point of contact is your distributor:	Name
DISTRIBUTION AUSTRALIA LTD	Andy Builder
Ph: 02 7890 4567	Email
get.Help@da.com.au	andy.builder@MyMail.com.au
	Phone
	+61416324478
Other contact options	Message *
To contact HBCF directly:	
General Enquiries	
Ph. 02 9216 3224	Send >
enquiries.hbcf@icare.nsw.gov.au	
System specific enquiries:	
Technical/System Enquiries	
Ph. 02 9216 3223	
HBCFSupport@icare.nsw.gov.au	
Websites:	
www.hbcf.nsw.gov.au	
www.icare.nsw.gov.au	
Address: Level 15, 321 Kent Street Sydney	
Postal Address:	
GPO Box 4052, Sydney NSW 2001	

## Log Out

To log out of the BSSP go to your username on the portal menu bar and select logout





## **Trouble Shooting**

#### Unable to access the BSSP

If the *Forgot My Password* link does not work you may not have activated your account. You have 24 hours to activate your access to the BSSP after receipt of the registration email. If you do not activate your access within 24 the registration key expires. If this happens please contact hbcfsupport@icare.nsw.gov.au to reissue the activation email.

#### **Browsers**

We recommend Chrome 🧕.

#### Logging in

When logging in ensure you are accessing the correct portal (refer to - How to Log in)

icare		About us	News	icare foundation	Contact	Languages	Accessi		f i
Employers V	Builders & homeowners 🛛 🗸	Governr	nent agei	ncies 🗸	Injured or il	l people 🗸 🗸	P	Workers Insurance claims	L
						1		HBCF Builders Portal 12	1
						$\sim$		HBCF Portal	

Login fails after Sole Trader transfer

Contact hbcfsupport@icare.nsw.gov.au

Unable to complete a Job

If the site address has changed from when the original submission was made you may not be able to complete a job. If so contact hbcfsupport@icare.nsw.gov.au

Address validation error when submitting an application

If you cannot validate a site address you will not be able to submit the application. Check and update the address if required. If you continue to get an address validation error the BSSP may offer you a possible



match, Select this address and ask your broker to update the address manually once the application has been submitted.

House number *			House number su	ffix			
53-55		~	4			A	
Address site name (p	property/estate)		Building name	$\overline{\ }$			
Street name *			Street type *				
<b>-</b> :+		~	Street			-	
Suburb *			Postcode *				
		~	2110			~	
State						_	
New South Wales		•					
Validate address							
Error Your Suburb is not valid. Please re-validate.							
House number	ress row from the ones offered a House number suffix	Street name	Street type	Suburb	Postcode	State	
53		1. A	Road	indirecto film	2110	NSW	
Please accept to pro Accept non-listed Contract deta	address						

If the BSSP does not offer you a possible match you will have to refer the application to your Broker for processing.

submit a new pol dashboard / policies / subm	licy ant a new policy		tefer to distributor (broker) 〉	0 Save as draft )
Policy info	Project details	Dwelling units	Document upload	Review
Project details Multi unit project *		Construction	n type *	
Yes No		CO2 - Mult	iple Dwellings Alterations / Addit	ions - Structural 👻

Address validation error when closing a job

If you cannot validate the site address you will not be able to complete the job. Check and update the address in the current site address section. If you continue to get an address validation error it is usually because the address has not been registered on the land property registration database and you will need to ask your broker to close/complete the job for you.



#### Forgotten Password – standard user only

If a clerical user (non portal manager) has never activated their account after the portal manager has sent the activation email, the *Forgot my password* link will not work. Therefore, the portal manager will need to resend a new activation email to the sub user.

Unable to close/complete a BCRP project

If components 4 and 5 of a BCRP project have not been completed you will not be able to close/complete that job. If the BCRP provider has not completed components 4 and 5 contact them to discuss.

#### Error

If you get an error message such as the example below at any time when using the BSSP you will need to contact HBCF Support.

9	submit a new policy									
I	dashboard / policies	s / submit a new policy								
	Error	on":"EDGE","code":"APPLICATION	N_ERROR","message":"Error w	nile retrieving builder eligibility"}						
	Policy info	Project details	Dwelling units	Document upload	Review					
	Policy inform	nation								
	Builder name	PTY LTD	Builde	r licence number 4C						